

REQUEST FOR PROPOSALS

Professional Services for Asset Management Program and Development

Introduction

Shawano Dollars for Scholars, a 501(c)3 corporation is requesting proposals for professional consultant services from qualified firms for the further development, expansion, and support of the asset management (AM) program. While the term proposal is used interchangeably with qualifications package, the materials requested of respondents are of a more general nature consistent with qualifications. Detailed scope and fee proposals will be required. Final selection of firms will be quality based.

Schedule for Proposal Process

Milestone	Date
RFP Issued	May 24, 2023
Questions/Clarification Requests Due to Shawano Dollars for Scholars	June 5, 2023
Addenda Issued (if necessary)	June 12, 2023
Proposals Due	July 17, 2023
Interviews	July 31 – August 4, 2023
Selection and Award	August 15, 2023

General Information and Background

Shawano Dollars for Scholars was established in 1993. What was started by business leaders to provide scholarships to a few students has grown to an organization with hundreds of individual donors and businesses to provide a scholarship to every graduating Shawano High School senior who applies. Based on an overall application evaluation which includes financial need, scholarship, music, athletics, volunteerism, work, and citizenship, all students are ranked and awarded various levels of scholarships to help advance their education.

As part of Scholarship America's national network of nearly 1,000 locally based, volunteer-driven Dollars for Scholars chapters, our mission is to mobilize our community on behalf of postsecondary education success for our students. Dollars for Scholars chapters like ours help hometown students achieve their educational goals by raising scholarship funds, establishing endowments, providing assistance with college readiness and the financial aid process, and distributing scholarships each year. Since its beginning, the Shawano Dollars for Scholars has given over 2 million dollars in scholarships. Our scholarships assist: graduating senior high school students, continuing college students, returning to school adults, and adults demonstrating significant hardships wishing to obtain an education.

If interested in obtaining a copy of the RFP, please email shawano@dollarsforscholars.org.